

Securing the Pink & Green Bag: Tax Favored Investing Workshop



Hosted by
Elicia Pegues Spearman, Esq.
Alpha Kappa Alpha Sorority Incorporated®
North Atlantic Regional Director

Even basic tax laws are constantly changing—making it challenging for the average employee to plan with confidence. This interactive session sponsored by New York Life will provide a **solid foundation for long-term, tax-conscious planning**, giving you the knowledge to help protect, grow, and secure your financial future.



Dee Bates
Corporate Vice President
Senior Field Director
African American Market



David Tate, CLU®

Corporate Vice President

Market Development Lead

African American Market

New York Life Insurance Company

In this webinar, you will:

- Gain clarity on how taxes influence your investment outcomes
- Learn strategies to navigate tax rules and maximize your advantages
- **Stay ahead of the curve** with insights into recent and upcoming tax code changes

Why Attend?

This workshop isn't just about investing—it's about building confidence, creating balance, and making informed decisions that help to protect your wealth today and for years to come.

DATE:

December 3, 2025

TIME:

7 pm EST

Register Here

